

My Agency Management System *Can Do That?!*

Increasing Agency Productivity

Think you need a “techie” to get the most out of your agency management system? You should be wrong. Your system needs easy-to-use capabilities that help your agency grow. Learn more about what surprises agencies about what their system can (or should) do.

Increase **productivity!**

Boost **operations!**

Gain **customers!**

Engage with prospects!

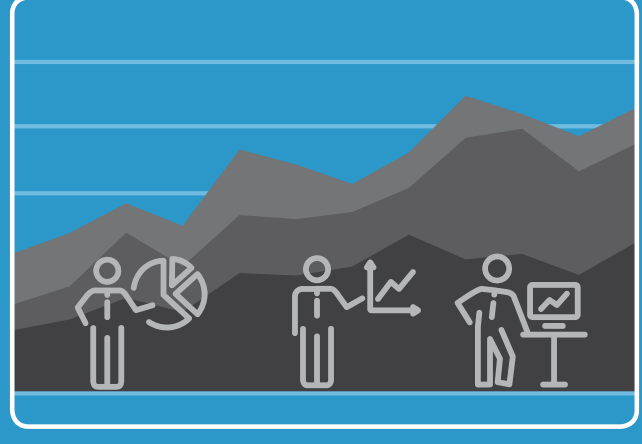
Capture email communications in your system with email integration, keep notes and set reminders right in prospect profiles, and use mobile apps to update it all on the go

Be a task master!

Customize your home screen with your task list, most used links, and recently viewed profiles, so you know what you need to do and can easily access the information to do it

Show your worth!

Integrated systems consolidate all your agency operations in one place—take advantage! Access reports to show customer retention and growth and use integrated accounting for a quick financial picture



Be (virtually) error free!

Virtual document management, automated policy and commission downloads, and email integration keep customer and policy information updated and in one place for easy E&O protection

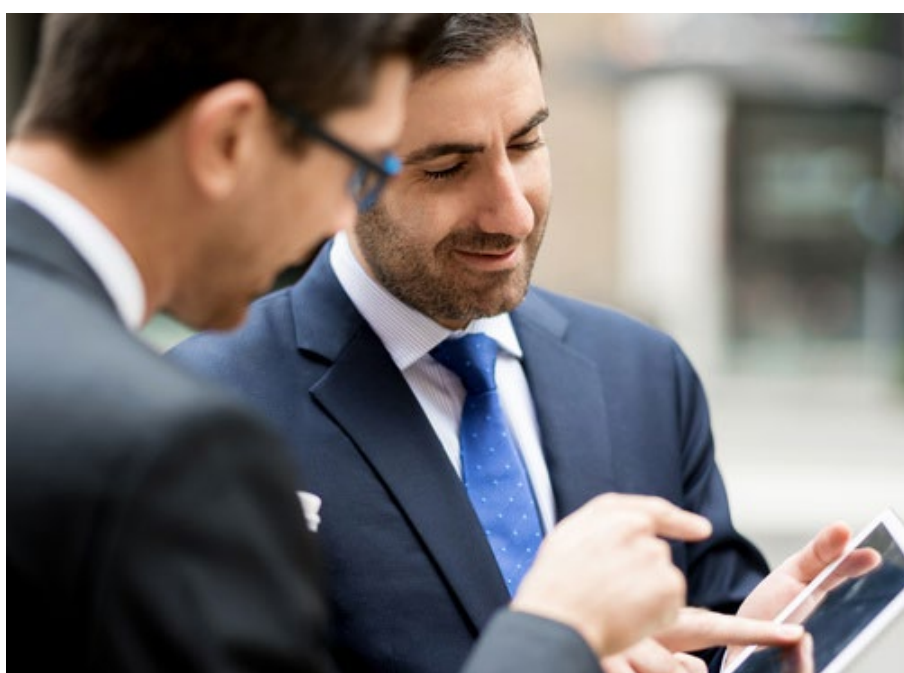
Don't believe us? *Hear what real agencies have to say!*

“We can pull it (policy information) up, capture it, and email it to our customer in a matter of minutes. Those types of improvements allow us to be there right when our customer needs us.” -Dan Cassidy, Berndt And Murfin Insurance Agency

“It helps with self-organization. You know what you are doing, where you are going, who you are quoting and what reminders you need to send out. To me that is the most important part of a system.” -Steven Kramer, Kramer Insurance

“We can now grow our business without adding additional payroll.” -Doreen Black, Neal Dastrup Insurance

Feel like you're missing out?



CALL TODAY to find out how an agency management system can work for you!

Sales@sisware.com or 800.747.7005, Option 6



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Agency Management Systems